

**(a) Statement showing Shareholding Pattern**

**Name of Company:** PUNJAB NATIONAL BANK  
**SCRIP CODE(BSE) – 532461**      **Period Ended : 31.12 2011**  
**SCRIP CODE(NSE) - PNB**

**Name of Scrip: Equity Shares**      **All Equity Shares are fully paid up**  
**Class of security: Equity Shares**

<b>Partly Paid up Shares</b>	<b>No. of partly paid up Shares</b>	<b>As a % of total no. of partly paid up Shares</b>	<b>As a % of total no. of shares of the Bank</b>
Held by promoter/promoter group			
Held by Public		NIL	
<b>Total</b>	NIL	NIL	NIL
Outstanding Convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Bank, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by Public		NIL	
<b>Total</b>	NIL	NIL	NIL
Warrants:	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Bank, assuming full conversion of warrants
	NIL		
Held by promoter/promoter group			
Held by Public			
<b>Total</b>	NIL	NIL	NIL
<b>Total paid-up capital of the Bank, assuming full conversion of warrants and convertible securities</b>	316812157 (shares)		

Category Code	Category of shareholder	No. of share holders	Total No. of Shares	No. of shares held in Demat form	Total shareholding as a %age of total no. of shares		Shares Pledged or otherwise encumbered	
					As a %age of (A+B)	As a %age of (A+B+C)	No. of shares	As a percentage
<b>(A)</b>	<b>Promoter and Promoter Group`</b>							
<b>1)</b>	<b>Indian</b>							
(a)	Individuals/HUFs							
(b)	Central Govt./State Govt.(s)	1	183750957	183750957	58.00	58.00	Nil	-
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A) (1)</b>	<b>1</b>	<b>183750957</b>	<b>183750957</b>	<b>58.00</b>	<b>58.00</b>	<b>Nil</b>	<b>-</b>
<b>2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individual(s)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A) (2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>1</b>	<b>183750957</b>	<b>183750957</b>	<b>58.00</b>	<b>58.00</b>		
<b>(B)</b>	<b>Public Shareholding</b>							
<b>1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	129	11231157	11231157	3.55	3.55		
(b)	Financial Institutions/Banks	35	9722215	9722215	3.07	3.07		
(c)	Central Govt./State Govt.(s)	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	28	35591875	35591875	11.23	11.23		
(f)	Foreign Institutional Investors	198	58968217	58968217	18.61	18.61		
(g)	Foreign Venture Cap. Investors	0	0	0	0	0		
(h)	Any Other (specify)	0	0	0	0	0		
	<b>Sub-Total (B)(1)</b>	<b>390</b>	<b>115513464</b>	<b>115513464</b>	<b>36.46</b>	<b>36.46</b>	<b>Nil</b>	<b>Nil</b>

<b>2)</b>	<b>Non-Institutions</b>						
<b>a)</b>	<b>Bodies Corporate</b>	2024	4811237	4761537	1.52	1.52	
<b>(b)</b>	Individuals –						
	i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	193798	11713014	10020604	3.70	3.70	
	ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	18	873364	873364	0.27	0.27	
<b>(c)</b>	Any Other (Specify)						
	i)Trust & Foundations	33	83203	80503	0.03	0.03	
	ii)Cooperative Societies	0	0	0	0	0	
	lii)Educational Institutions	0	0	0	0	0	
	iv)NRI	826	65975	65133	0.02	0.02	
	v)Foreign Body Corporate	0	0	0	0	0	
	vi)OCB	1	943	943	0.00	0.00	
	<b>Sub Total (B) (2)</b>	<b>196700</b>	<b>17547736</b>	<b>15802084</b>	<b>5.54</b>	<b>5.54</b>	
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>197090</b>	<b>133061200</b>	<b>131315548</b>	<b>42.00</b>	<b>42.00</b>	
	<b>Total (A)+(B)</b>	<b>197091</b>	<b>316812157</b>	<b>315066505</b>	<b>100.00</b>	<b>100.00</b>	<b>Nil Nil</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>0</b>	<b>NA NA</b>
<b>(1)</b>	<b>Promoter and Promoter Group`</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>(2)</b>	<b>Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>197091</b>	<b>316812157</b>	<b>315066505</b>	<b>100.00</b>	<b>100.00</b>	<b>Nil Nil</b>

**(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "promoter & promoter group"**

Sr. No.	Name of the shareholder	Details of Shares held		Enumbered Shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital.
		No. of Shares held	As a % of Grand Total (A+B)+©	No.	As %	As a % of grand total (A)+(B)+(C) of sub clause (I)(a)	No. of warrants held	As a % total number of warrants of the same class	Number of convertible securities	% w.r.f. total number of convertible securities	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(IX)	(X)	(XI)	(XII)	
1	President of India	183750957	58.00	0	0	0					
	<b>Total</b>	<b>183750957</b>	<b>58.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	Nil	Nil	Nil	Nil	

**I (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	No. of shares held	Shares as a percentage of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.f. total number of convertible securities of the	
1	Life Insurance Corporation of India	27051158	8.54					
2	Lazard Asset Management LLC A/c Lazard Emerging Markets Port	13971669	4.41					
3	Janus Overseas Fund	7836326	2.47					
4	Bajaj Allianz Life Ins. Co.Ltd.	3203847	1.01					
	<b>Total</b>	<b>52063000</b>	<b>16.43</b>					

1(c)(ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants & convertible securities) as a % of diluted share capital.
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.f. total number of convertible securities of the same class	
1	Life Insurance Corporation of India	27051158	8.54					
	<b>Total</b>	<b>27051158</b>	<b>8.54</b>					

(I) (d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	No. of locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	President of India (Gol)	1509657	0.48
	<b>Total</b>	<b>1509657</b>	<b>0.48</b>

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage , of total no. of shares (i.e., Grand Total (A)+(B)+(C))
	NIL	NIL	NIL	NIL
	<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e., Grand Total (A)+(B)+(C))
	NIL	NIL	NIL	NIL
	<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the company.**

(Give description of voting rights for each class of security.)

Class X:

Class Y:

Class Z: )

**(Bank has issued only one class of shares i.e. Equity Shares)**

**NOT APPLICABLE**

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals/ HUF						
(b)	Central Govt./State Govt(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)=</b>	NA	NA	NA	NA	NA	NA

<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	NA	NA	NA	NA	NA	NA

**Note:**No shareholder other than the Central Govt shall be entitled to exercise voting rights in respect of any shares held by him in excess of 1% of total voting rights of all the shareholders, as per Banking Companies ( Acquisition & Transfer of Undertakings) Act,