

**I(a) Statement showing Shareholding Pattern**

Name of Company: **PUNJAB NATIONAL BANK**

SCRIP CODE(BSE) – 532461

Period Ended : 30.09 2011

SCRIP CODE(NSE) - PNB

Name of Scrip: Equity Shares

All Equity Shares are fully paid up

Class of security: Equity Shares

Partly Paid up Shares	No. of partly paid up Shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Bank
Held by promoter/promoter group			
Held by Public		NIL	
<b>Total</b>	NIL	NIL	NIL
Outstanding Convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Bank, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by Public		NIL	
<b>Total</b>	NIL	NIL	NIL
Warrants:	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Bank, assuming full conversion of warrants
		NIL	
Held by promoter/promoter group			
Held by Public			
<b>Total</b>	NIL	NIL	NIL
<b>Total paid-up capital of the Bank, assuming full conversion of warrants and convertible securities</b>	316812157 (shares)		

Category Code	Category of shareholder	No. of share holders	Total No. of Shares	No. of shares held in Demat form	Total shareholding as a %age of total no. of shares		Shares Pledged or otherwise encumbered	
					As a %age of (A+B)	As a %age of (A+B+C)	No.of shares	As a percentage
<b>(A)</b>	<b>Promoter and Promoter Group`</b>							
<b>1)</b>	<b>Indian</b>							
(a)	Individuals/HUFs							
(b)	Central Govt./State Govt.(s)	1	183750957	183750957	58.00	58.00	-	-
(c)	Bodies Corporate							
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A) (1)</b>	<b>1</b>	<b>183750957</b>	<b>183750957</b>	<b>58.00</b>	<b>58.00</b>	<b>-</b>	<b>-</b>
<b>2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individual(s)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	<b>Sub-Total (A) (2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>1</b>	<b>183750957</b>	<b>183750957</b>	<b>58.00</b>	<b>58.00</b>		
<b>(B)</b>	<b>Public Shareholding</b>						<b>NA</b>	<b>NA</b>
<b>1)</b>	<b>Institutions</b>						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds/UTI	137	14134719	14134719	4.46	4.46		
(b)	Financial Institutions/Banks	34	10131447	10131447	3.20	3.20		
(c)	Central Govt./State Govt.(s)	0	0	0	0	0		
(d)	Venture Capital Funds	0	0	0	0	0		
(e)	Insurance Companies	29	32082717	32082717	10.13	10.13		
(f)	Foreign Institutional Investors	204	59443858	59443858	18.76	18.76		
(g)	Foreign Venture Cap. Investors	0	0	0	0	0		
(h)	Any Other (specify)	0	0	0	0	0		
	<b>Sub-Total (B)(1)</b>	<b>404</b>	<b>115792741</b>	<b>115792741</b>	<b>36.55</b>	<b>36.55</b>		

<b>2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	1937	4541046	4489246	1.43	1.43		
(b)	Individuals –							
	i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	193200	11696664	9980444	3.69	3.69		
	ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	19	885364	885364	0.28	0.28		
(c)	Any Other (Specify)							
	i)Trust & Foundations	33	76193	73493	0.03	0.03		
	ii)Cooperative Societies	0	0	0	0	0		
	iii)Educational Institutions	0	0	0	0	0		
	iv)NRI	842	68249	67407	0.02	0.02		
	v)Foreign Body Corporate	0	0	0	0	0		
	vi)OCB	1	943	943	0.00	0.00		
	<b>Sub Total (B) (2)</b>	<b>196032</b>	<b>17268459</b>	<b>15496897</b>	<b>5.45</b>	<b>5.45</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>196436</b>	<b>133061200</b>	<b>131289638</b>	<b>42.00</b>	<b>42.00</b>	NA	NA
	<b>Total (A)+(B)</b>	<b>196437</b>	<b>316812157</b>	<b>315040595</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>196437</b>	<b>316812157</b>	<b>315040595</b>	<b>100.00</b>	<b>100.00</b>		

**(I) (b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		
		Number	As a percentage of Grand Total (A)+(B)+(C)	Number	As a percentage VI=V/III*100	As a % of grand total (A)+(B)+(C) of sub-clause I(a)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)
1	President of India	183750957	58.00	0	0	0
	<b>Total</b>	<b>183750957</b>	<b>58.00</b>	<b>0</b>	<b>0</b>	<b>0</b>

**I (c) Statement showing Shareholding of person belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	No. of shares	Shares as a percentage of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)
1	Lazard Asset Management LLC A/c Lazard Emerging Markets Port	14600569	4.61
2*	Life Insurance Corporation of India	11297937	3.57
3	Janus Overseas Fund	7836326	2.47
4	Bajaj Allianz Life Ins. Co.Ltd.	3862458	1.22
5*	LIC of India Money Plus	3842162	1.21
	<b>Total</b>	<b>41439452</b>	<b>13.08</b>

{\*LIC of India along with other schemes/ accounts totaling 17, holds in aggregate 29050222 shares (9.17%). Thus in totality the number of holders holding more than 1% treating LIC as one account, comes to 4 & number of shares as 55349575 (17.47%) .

(I) (d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	No. of locked-in shares	Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	President of India (Gol)		
	Pre preferential *	182241300	57.52
	Preferential Allotment**	1509657	0.48
	<b>Total</b>	<b>183750957</b>	<b>58.00</b>

\* From 21.03.11 to 30.09.11

\*\* From 28.03.11 to 27.03.14.

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage , of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL	NIL
	<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL	NIL
	<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security.)

Class X:

Class Y:

Class Z: )

(Bank has issued only one class of shares i.e. Equity Shares)

NOT APPLICABLE

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ HUF						
(b)	Central Govt./State Govt(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						

<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						

**Note:**No shareholder other than the Central Govt shall be entitled to exercise voting rights in respect of any shares held by him in excess of 1% of total voting rights of all the shareholders, as per Banking Companies ( Acquisition & Transfer of Undertakings) Act, 1970